

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
W.R. GRACE & CO., *et al.*, ) Case No. 01-1139 (JKF)  
)  
Debtors. ) Jointly Administered  
)  
) **Objection Date: September 4, 2012 @ 4:00 pm**  
) **Hearing Date: To be determined**  
)

**NOTICE OF TWENTIETH INTERIM FEE APPLICATION OF CHARTER OAK  
FINANCIAL CONSULTANTS, LLC, FOR APPROVAL AND ALLOWANCE OF  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF  
ASBESTOS PERSONAL INJURY CLAIMANTS  
THE PERIOD APRIL 1, 2012 THROUGH JUNE 30, 2012**

Name of Applicant: Charter Oak Financial Consultants, LLC

Authorized to Provide Professional Services to: The Official Committee of Asbestos Personal Injury  
Claimants

Date of retention: August 29, 2007, *nunc pro tunc*  
to July 30, 2007

Period for which compensation and reimbursement is sought: April 1, 2012 through June 30, 2012

Amount of compensation sought as actual,  
reasonable and necessary: \$91,849.00

Amount of expense reimbursement sought as actual,  
reasonable and necessary: \$388.00

Total amount of holdback fees sought for applicable  
period: \$18,369.80

This is an: \_\_\_\_\_ monthly X interim \_\_\_\_\_ final application.

Charter Oak Financial Consultants, LLC's time and requested compensation in preparing this Application will appear on a subsequent application.

**Monthly Interim Fee Applications for April 1, 2012 through June 30, 2012:**

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
5/29/2012 D.I. 28987	April 2012	\$18,959.20 (80% of \$23,699.00)	\$0.00	Pending	Pending
7/3/2012 D.I. 29169	May 2012	\$32,364.00 (80% of \$40,455.00)	\$260.00	Pending	Pending
8/1/2012 D.I. 29386	June 2012	\$22,156.00 (80% of \$27,695.00)	\$128.00	Pending	Pending

**Prior Interim Fee Applications:**

		Requested		Approved	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
11/15/07 First Interim	July through September 2007	\$ 116,569.00	\$ 489.59	\$116,569.00	\$489.59
2/15/08 Second Interim	October Through December 2007	\$ 44,379.84	\$ 12.50	\$44,379.84	\$12.50
5/15/08 Third Interim	January Through March 2008	\$ 203,193.80	\$ 336.00	\$203,193.80	\$336.00
8/14/08 Fourth Interim	April through June 2008	\$ 147,959.00	\$ 108.00	\$147,959.00	\$108.00
11/17/08 Fifth Interim	July through September 2008	\$ 108,192.75	\$ 84.00	\$ 108,192.75	\$ 84.00
2/13/09 Sixth Interim	October through December 2008	\$ 85,245.50	\$ 170.88	\$ 85,245.50	\$ 170.88
5/13/09 Seventh Interim	January through March 2009	\$ 68,992.50	\$ 3.92	\$68,992.50	\$3.92
8/17/09 Eighth Interim	April through June 2009	\$44,357.50	\$0.00	\$44,357.50	\$0.00
11/16/09 Ninth Interim	July through September 2009	\$43,775.50	\$0.00	\$43,775.50	\$0.00
2/12/10 Tenth Interim	October through December 2009	\$ 74,236.50	\$ 156.00	\$ 74,236.50	\$ 156.00

5/14/10 Eleventh Interim	January through March 2010	\$ 80,530.00	\$ 39.96	\$ 80,530.00	\$ 39.96
8/13/10 Twelfth Interim	April through June 2010	\$47,787.00	\$0.00	\$47,787.00	\$0.00
11/15/2010 Thirteenth Interim	July through September 2010	\$29,189.50	\$46.69	\$29,189.50	\$46.69
2/15/2011 Fourteenth Interim	October through December 2010	\$37,525.00	\$0.00	\$37,525.00	\$0.00
5/15/2011 Fifteenth Interim	January through March 2011	\$62,819.00	\$0.00	\$62,819.00	\$0.00
8/16/2011 Sixteenth Interim	April through June 2011	\$84,294.00	\$10.32	\$84,294.00	\$10.32
11/14/2011 Seventeenth Interim	July through September 2011	\$91,455.50	\$251.00	\$91,455.50	\$251.00
2/15/2012 Eighteenth Interim	October through December 2011	\$43,074.00	\$2.08	\$43,074.00	\$2.08
5/15/2012 Nineteenth Interim	January through March 2012	\$57,652.00	\$35.00	Pending	Pending

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**SUMMARY OF COMPENSABLE TIME OF PROFESSIONALS FOR BILLING  
PERIOD APRIL 1, 2012 THROUGH JUNE 30, 2012**

<b>Name, Position, Years Experience</b>	<b>Hours Billed</b>	<b>Hourly Rate</b>	<b>Amount of Fees</b>
Bradley Rapp, Senior Managing Director	42.1	\$650.00	\$27,365.00
James Sinclair, Senior Managing Director	59.2	\$650.00	\$38,480.00
Peter Cramp, Associate	49.3	\$360.00	\$17,748.00
Gibbons Sinclair, Associate	3.6	\$360.00	\$1,296.00
Duncan Sinclair, Senior Analyst	23.2	\$300.00	\$6,960.00
<b>Total</b>	<b>177.4</b>		<b>\$91,849.00</b>

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**COMPENSATION SUMMARY BY PROJECT CATEGORY**

<b>Project Category</b>	<b>Total Hours for the Period 4/1/12 through 6/30/12</b>	<b>Total Fees for the Period 4/1/12 through 6/30/12</b>
Asset Analysis and Recovery	60.3	\$28,320.00
Asset Disposition	0	\$0.00
Business Operations	0	\$0.00
Case Administration	22.0	\$13,778.00
Claims Analysis Objection & Resolution (Asbestos)	0	\$0.00
Claims Analysis Objection & Resolution (Non-Asbestos)	0	\$0.00
Committee Administration	0	\$0.00
Data Analysis	0	\$0.00
Employee Benefits/Pension	7.0	\$4,550.00
Employment Applications (applicant)	0	\$0.00
Employment Applications (others)	0	\$0.00
Fee Applications (applicant)	3.6	\$1,296.00
Fee Applications (others)	0	\$0.00
Financing	0	\$0.00
Hearings	0	\$0.00
Litigation	0	\$0.00
Plan and Disclosure Statement	76.8	\$39,040.00
Relief from Stay Proceedings	0	\$0.00
Retention (Others)	0	\$0.00
Tax Issues	0	\$0.00
Tax Litigation	0	\$0.00
Travel (non-working)	7.7	\$4,865.00
Valuation	0	\$0.00
ZAI Science Trial	0	\$0.00
<b>Totals:</b>	<b>177.4</b>	<b>\$91,849.00</b>

**EXPENSE SUMMARY**

<b>Expense Category</b>	<b>Provider, if applicable</b>	<b>Total Expenses For the Interim Period</b>
Long Distance Telephone		\$0
Xerox (\$0.10 per page)		\$0
Overnight Delivery	Federal Express	\$0
Facsimile		\$0
Postage		\$0
Travel		\$252.00
Online Research	PACER	\$5.00
Online Research	Alacra (Thomson Financial I/B/E/S)	\$96.00
Online Research	Bonds Online	\$35.00
<b>TOTAL:</b>		<b>\$388.00</b>

CHARTER OAK FINANCIAL  
CONSULTANTS, LLC

*/s/ James P. Sinclair*

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James P. Sinclair  
430 Center Avenue  
Mamaroneck, NY 10543  
(914) 372-1874

*Financial Advisor for the Official Committee of  
Asbestos Personal Injury Claimants*

Dated: August 14, 2012